

JUMP REPORT

EARNINGS REPORTING TARGET / TRAJECTORY ANALYSIS

FOR IMMEDIATE RELEASE

UPDATED: March 29, 2016

Restoration Hardware Holdings Inc [RH] (AMC)

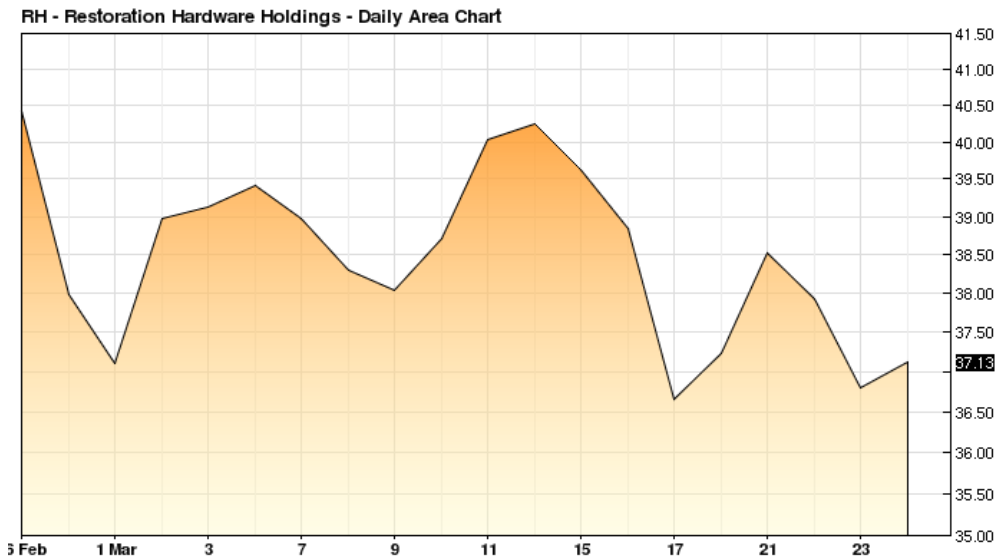
Scheduled for release March 29, 2016 (after market close)

Restoration Hardware Holdings Inc will be posting its Q416 quarterly earnings results. RH is expected to post earnings of \$0.18 per share and revenue of \$711 million for the quarter. In the last quarter, company reported \$0.99 earnings per share for the quarter, failing to meet analysts' consensus estimate of \$1.39. RH is down 28.1% over the last month and down 53.5% over the last 3 months. The stock price is down 59.4% over the last year.

Last 3 Quarters Jump Zone: 9.80%, -4.54%, -3.36%

Consensus Estimates: \$2.27 (whisper) \$2.26 (estimize) \$2.25 (wall street)

StockJumpers trajectory analysis –reveals an interesting trajectory. The stock was shocked into a dramatic price tumble in February when the CEO did a pre-earnings announcement regarding the company's delivery problems. It's down 70% off its highs from the fall and our models suggest it is oversold– and ready for a pop back up if the forward guide news offers any silver linings. We note some serious see-saw price action as the market attempts to sort it out. We are initially long for this event but cautious as its likely to move down immediately any pop.



STOCK PRICE/HISTORY:

Trading Range (52wk)	35.03 – 106.49
Average Daily Volume	2.3M
Market Cap	1.5B
Beta	1.3
SJ Volatility Rank	4

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