

JUMP REPORT

EARNINGS REPORTING TARGET / TRAJECTORY ANALYSIS

FOR IMMEDIATE RELEASE

UPDATED: January 25, 2016

Packaging Corporation of America [PKG] (AMC)

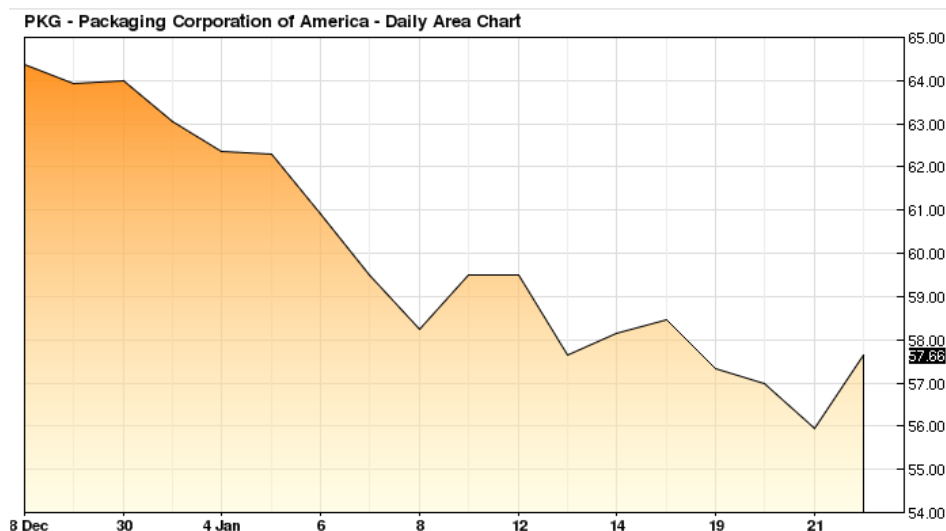
Scheduled for release January 25, 2016 (after market close)

Packaging Corporation of America will be posting its Q415 quarterly earnings results. PKG is expected to post earnings of \$1.03 per share and revenue of \$1,415 million for the quarter. In the last quarter, company reported \$1.26 earnings per share for the quarter, failing to meet analysts' consensus estimate of \$1.28. PKG is down 8.0% over the last month and down 11.1% over the last 3 months. The stock price is down 30.1% over the last year.

Last 3 Quarters Jump Zone: -11.15%, 10.49%, -7.45%

Consensus Estimates: \$N/A (whisper) \$1.05 (estimate) \$1.03 (wall street)

StockJumpers trajectory analysis – Trading at yearly lows PKG gapped down 10+% on market open this morning in anticipation of today's release. Our trajectory calls for further declines however it may have priced in the majority of the move with today's big gap down. We remain short for the event but expect a bounce up at which may be to lure in the bargain traders. Don't trust it.



STOCK PRICE/HISTORY:

Trading Range (52 wk)	54.00- 84.88
Average Daily Volume	1.2M
Market Cap	5.6B
Beta	1.4
SJ Volatility Rank	3