

JUMP REPORT

EARNINGS REPORTING TARGET / TRAJECTORY ANALYSIS

FOR IMMEDIATE RELEASE

UPDATED: April 12, 2016

ADTRAN, Inc. [ADTN] (AMC)

Scheduled for release April 12, 2016(after market close)

Adtran, Inc. will be posting its Q116 quarterly earnings results. ADTN is expected to post earnings of \$0.08 per share and revenue of \$140 million for the quarter. In the last quarter the company reported \$0.12 earnings per share for the quarter, beating the analysts' consensus estimate of \$0.03. ADTN is up 5.7% over the last month and up 14.8% over the last 3 months. The stock price is up 4.1% over the last year.

Last 3 Quarters Jump Zone: -7.81%, -9.90%, -7.50%

Consensus Estimates: \$0.10 (whisper) \$0.09 (estimize) \$0.08 (wall street)

StockJumpers trajectory analysis – reveals a drop in price which may come from mixed earnings news and lowered guidance. The stock got a recent boost 2 weeks ago when Advisers revised their target price to 23, (high went to 20.8) however it gapped down significantly this morning at market open (low: 18.61... 5%+ move). We are never comfortable with a pre-release move that prices in our trajectory/jump however, we remain short for the event. Trade cautiously.

ADTN - Adtran Inc - Daily Area Chart



STOCK PRICE/HISTORY:

Trading Range (52wk)	13.92-20.80
Average Daily Volume	436K
Market Cap	960M
Beta	1.1
SJ Volatility Rank	3

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