

JUMP REPORT

EARNINGS REPORTING TARGET / TRAJECTORY ANALYSIS

FOR IMMEDIATE RELEASE

UPDATED: July 12, 2016

ADTRAN, Inc. [ADTN] (AMC)

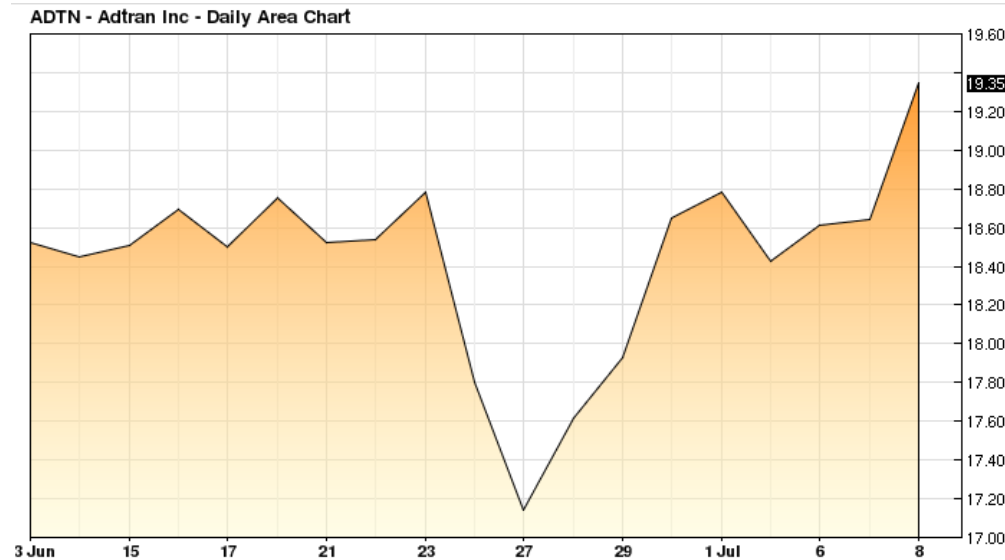
Scheduled for release July 12, 2016 (after market close)

ADTRAN, Inc. will be posting its Q216 quarterly earnings results. ADTN is expected to post earnings of \$0.20 per share and revenue of \$161 million for the quarter. In the last quarter, the company reported \$0.10 earnings per share for the quarter beating analysts' consensus estimate of \$0.08. ADTN is down 3.7% over the last month and down 6.5% over the last 3 months. The stock price is up 16.0% over the last year.

Last Jump Zone: -9.90%, -7.50, 5.98%

Consensus Estimates: \$0.21 (whisper) \$0.20 (estimize) \$0.19 (wall street)

StockJumpers trajectory analysis reveals a negative reaction to the release. The stock price is up (perhaps overbought) and analysts are bullish, but our study reflects there may be trouble meeting expectations and the price will drop on the news. The move may be significant. We are short for the event.



STOCK PRICE/HISTORY:

Trading Range (52wk)	13.92 – 20.80
Average Daily Volume	513K
Market Cap	947M
Beta	1.0
SJ Volatility Rank	4

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