Stock Jumpers™

JUMP REPORT

EARNINGS REPORTING TARGET / TRAJECTORY ANALYSIS

FOR IMMEDIATE RELEASE

<u>UPDATED</u>: June 2, 2016

Ambarella, Inc. [AMBA] (AMC)

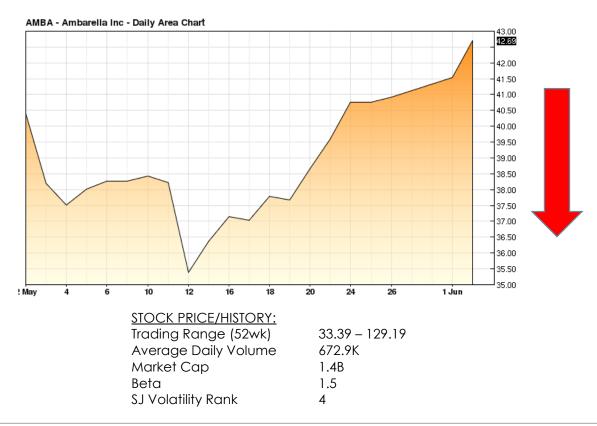
Scheduled for release June 2, 2016(after market close)

Ambarella, Inc. will be posting its Q117 quarterly earnings results. AMBA is expected to post earnings of \$0.27 per share and revenue of \$55 million for the quarter. In the last quarter the company reported \$0.64 earnings per share for the quarter beating the analysts' consensus estimate of \$0.48. AMBA is down 11.9% over the last month and down 9.3% over the last 3 months. The stock price is down 55.2% over the last year.

Last Jump Zone: -16.29%, -7.14%, -10.14%

Consensus Estimates: \$0.29 (whisper) \$0.32 (estimize) \$0.27 (wall street)

StockJumpers trajectory analysis reveals more negative news even though they are likely to beat on the bottom line. Overall market reaction is negative to stock price. We expected to see a pop up on news of improved sales and forward guidance but after rerunning the analysis that seems unlikely. Mixed earnings news may create price see-sawing initially though we see the move as trading lower with a 10% jump zone. We are short for this event.



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